

Field Form

This is one of four hard copy field forms for the national framework for community-based monitoring (CBM) of stream health. **Use this form for water quality, stream flow and periphyton (algae) cover indicators.**

All fields with an asterisk (*) need to be completed for the data to then be entered onto the following ArcGIS Survey123 electronic field form: **CBM (Streams) – A**. The electronic form will complete all necessary calculations.

| Stream site visit information | | | | | | | | | | | | | | |
|---|---|--|---|---|--|--------------------------------------|--|-------------------------------------|---|---|-----------------------------|--|------------------------------------|--|
| Group name*: | | | | | | | | | | | | | | |
| Site name*: | | | | | | | | | | | | | | |
| Site visit date*: | | | | | | | | | | | | | | |
| Site arrival time*: | | | | | | | | | | | | | | |
| Observer*: | | | | | | | | | | | | | | |
| Second observer(s): | | | | | | | | | | | | | | |
| General conditions | | | | | | | | | | | | | | |
| Weather*: <input type="checkbox"/> Clear <input type="checkbox"/> Partly Cloudy <input type="checkbox"/> Overcast <input type="checkbox"/> Drizzle <input type="checkbox"/> Rain | Wind*: <input type="checkbox"/> Calm <input type="checkbox"/> Light <input type="checkbox"/> Moderate <input type="checkbox"/> Strong | Rain in last 24 hours*? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure | | | | | | | | | | | | |
| Stream conditions | | | | | | | | | | | | | | |
| Stream water level*: <input type="checkbox"/> High <input type="checkbox"/> Normal (or base flow) <input type="checkbox"/> Low | Tick any of the following that you see*: <input type="checkbox"/> Stock on banks/in water <input type="checkbox"/> Wildfowl in water <input type="checkbox"/> Local bank erosion <input type="checkbox"/> Surface scums/oil <input type="checkbox"/> Rubbish on banks/in water <input type="checkbox"/> Periphyton (algae) – some <input type="checkbox"/> Periphyton (algae) – a lot <input type="checkbox"/> Macrophytes (aquatic plants) – some <input type="checkbox"/> Macrophytes (aquatic plants) – a lot <input type="checkbox"/> Fish Comments on any observations: | | | | | | | | | | | | | |
| Does the water smell?* <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | | | | | |
| Stream water appearance*: <input type="checkbox"/> Clear and colourless <input type="checkbox"/> Slightly murky <input type="checkbox"/> Turbid <input type="checkbox"/> Humic-stained <input type="checkbox"/> Other (<i>describe below</i>) _____ | | | | | | | | | | | | | | |
| Photograph(s) of waterway – notes: | | | | | | | | | | | | | | |
| Field measurements | | | | | | | | | | | | | | |
| Which of the following are you measuring today?* <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> Visual water clarity</td> <td><input type="checkbox"/> Water velocity</td> </tr> <tr> <td><input type="checkbox"/> Water temperature</td> <td><input type="checkbox"/> Stream flow</td> </tr> <tr> <td><input type="checkbox"/> Electrical conductivity</td> <td><input type="checkbox"/> Periphyton</td> </tr> <tr> <td><input type="checkbox"/> Dissolved oxygen</td> <td><input type="checkbox"/> <i>Microcoleus</i> (toxic algae)</td> </tr> <tr> <td><input type="checkbox"/> pH</td> <td><input type="checkbox"/> Fine deposited sediment</td> </tr> <tr> <td><input type="checkbox"/> Turbidity</td> <td></td> </tr> </table> | | | <input type="checkbox"/> Visual water clarity | <input type="checkbox"/> Water velocity | <input type="checkbox"/> Water temperature | <input type="checkbox"/> Stream flow | <input type="checkbox"/> Electrical conductivity | <input type="checkbox"/> Periphyton | <input type="checkbox"/> Dissolved oxygen | <input type="checkbox"/> <i>Microcoleus</i> (toxic algae) | <input type="checkbox"/> pH | <input type="checkbox"/> Fine deposited sediment | <input type="checkbox"/> Turbidity | |
| <input type="checkbox"/> Visual water clarity | <input type="checkbox"/> Water velocity | | | | | | | | | | | | | |
| <input type="checkbox"/> Water temperature | <input type="checkbox"/> Stream flow | | | | | | | | | | | | | |
| <input type="checkbox"/> Electrical conductivity | <input type="checkbox"/> Periphyton | | | | | | | | | | | | | |
| <input type="checkbox"/> Dissolved oxygen | <input type="checkbox"/> <i>Microcoleus</i> (toxic algae) | | | | | | | | | | | | | |
| <input type="checkbox"/> pH | <input type="checkbox"/> Fine deposited sediment | | | | | | | | | | | | | |
| <input type="checkbox"/> Turbidity | | | | | | | | | | | | | | |

| Visual water clarity | | | | |
|--|---|--|---|--|
| Measurement method* <input type="checkbox"/> Clarity tube <input type="checkbox"/> Black disc | <i>Additional information for black disk</i> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%; vertical-align: top; padding: 5px;"> Light conditions method* <input type="checkbox"/> Sun <input type="checkbox"/> Shade <input type="checkbox"/> Mixed </td> <td style="width: 33%; vertical-align: top; padding: 5px;"> Disc size used* <input type="checkbox"/> 20 mm (where clarity is <0.5 m) <input type="checkbox"/> 60 mm (0.5 – 1.5 m) <input type="checkbox"/> 200 mm (>1.5 m) </td> </tr> </table> | | Light conditions method* <input type="checkbox"/> Sun <input type="checkbox"/> Shade <input type="checkbox"/> Mixed | Disc size used* <input type="checkbox"/> 20 mm (where clarity is <0.5 m) <input type="checkbox"/> 60 mm (0.5 – 1.5 m) <input type="checkbox"/> 200 mm (>1.5 m) |
| Light conditions method* <input type="checkbox"/> Sun <input type="checkbox"/> Shade <input type="checkbox"/> Mixed | Disc size used* <input type="checkbox"/> 20 mm (where clarity is <0.5 m) <input type="checkbox"/> 60 mm (0.5 – 1.5 m) <input type="checkbox"/> 200 mm (>1.5 m) | | | |
| <i>Record measurements to 2 decimal places</i> First measurement set* Disappearance distance _____m Reappearance distance _____m Second measurement set (recommended) <input type="checkbox"/> Not made (if selected, go to next indicator measurement) <input type="checkbox"/> Made by same observer <input type="checkbox"/> Made by different observer Disappearance distance _____m Reappearance distance _____m Third measurement set (optional) <input type="checkbox"/> Not made (if selected, go to next indicator measurement) <input type="checkbox"/> Made by same observer as measurement set 1 <input type="checkbox"/> Made by same observer as measurement set 2 <input type="checkbox"/> Made by different observer Disappearance distance _____m Reappearance distance _____m | | | | |
| Water temperature | | | | |
| Measurement device*: <input type="checkbox"/> Analogue thermometer <input type="checkbox"/> Digital thermometer <input type="checkbox"/> Field meter _____meter make and model* Measurement*: _____ °C (for digital thermometers/meters, round and record to 1 decimal place) | | | | |
| Electrical conductivity | | | | |
| <i>Your meter should be set to read conductivity at a temperature of 25°C</i> Meter make and model*: <input type="checkbox"/> As stated Monitoring and Quality Plan <input type="checkbox"/> Other (details) _____ <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top; padding: 5px;"> Date conductivity sensor last validated or calibrated*: <input type="checkbox"/> Today <input type="checkbox"/> Yesterday <input type="checkbox"/> Within the last month <input type="checkbox"/> Other (estimate time period) _____ <input type="checkbox"/> Unknown </td> <td style="width: 50%; vertical-align: top; padding: 5px;"> Was validation/calibration successful?* <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure </td> </tr> </table> Measurement*: _____ <input type="checkbox"/> µS/cm <input type="checkbox"/> Other (details) _____ | | | Date conductivity sensor last validated or calibrated*: <input type="checkbox"/> Today <input type="checkbox"/> Yesterday <input type="checkbox"/> Within the last month <input type="checkbox"/> Other (estimate time period) _____ <input type="checkbox"/> Unknown | Was validation/calibration successful?* <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure |
| Date conductivity sensor last validated or calibrated*: <input type="checkbox"/> Today <input type="checkbox"/> Yesterday <input type="checkbox"/> Within the last month <input type="checkbox"/> Other (estimate time period) _____ <input type="checkbox"/> Unknown | Was validation/calibration successful?* <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unsure | | | |

| Water velocity | |
|--|---|
| Measurement method* <input type="checkbox"/> Float method (surface velocity) (A) <input type="checkbox"/> Current meter (B) Length of measurement reach* _____ m <i>(aim for between 5-50 m)</i> | Which option best describes the measurement reach?* <input type="checkbox"/> Straight, free of obstacles and uniform in width and depth (e.g., concrete channel) <input type="checkbox"/> Relatively straight, free of obstacles and uniform in width and depth <input type="checkbox"/> Relatively straight but some variation in width and depth and/or unavoidable obstacle <input type="checkbox"/> Other (describe) _____ |
| (A) Float-based measurements Float object* <input type="checkbox"/> Orange <input type="checkbox"/> Other (specify): _____ Timing method* <input type="checkbox"/> Digital stopwatch/timer (if selected, go to next indicator measurement) <input type="checkbox"/> Other (e.g., analogue watch, estimating by counting) _____ How are the measurements being made?* <input type="checkbox"/> One person is managing both the float and measuring its travel time <input type="checkbox"/> One person is managing both the float and a different person is measuring its travel time <input type="checkbox"/> One person is managing both the float and 2 different people are combining to measuring its travel time Travel time 1* _____ s Travel time 2* _____ s Travel time 3* _____ s | |
| Water flow | |
| Water depth measurement method* <i>Select one method below</i> | |
| <input type="checkbox"/> Ruler/ruled rod <i>Measure the vertical depth in metres (m) from the top of the water to the streambed at up to 10 equally spaced points across a cross section of stream (only one or a few measurements are needed if the depth is uniform across the stream/channel).</i> | Depth 1* _____ m Depth 2 _____ m Depth 3 _____ m Depth 4 _____ m Depth 5 _____ m Depth 6 _____ m Depth 7 _____ m Depth 8 _____ m Depth 9 _____ m Depth 10 _____ m |
| <input type="checkbox"/> Established stream level recorder (staff gauge) | Gauge reading* _____ (m) |
| <input type="checkbox"/> Estimating (e.g., by eye) | Stream depth estimate* _____ (m) |
| Stream wetted width Measurement method* <input type="checkbox"/> Measuring tape (recommended) <input type="checkbox"/> Visual estimate | Width of stream under water* _____ m |

| Water sample collection | |
|--|---|
| Sample collection method* <ul style="list-style-type: none"> <input type="checkbox"/> Wading <input type="checkbox"/> Grab pole <input type="checkbox"/> Buckey (e.g., lowered from a bridge) <input type="checkbox"/> Other <hr style="border: 0; border-top: 1px solid black; margin-top: 5px;"/> | How will the water samples be tested?* <ul style="list-style-type: none"> <input type="checkbox"/> Self-testing using test kits <input type="checkbox"/> Laboratory testing <input type="checkbox"/> Combination of self-testing and laboratory testing What self-tests will you be doing?* <ul style="list-style-type: none"> <input type="checkbox"/> Nitrate-nitrogen <input type="checkbox"/> Ammoniacal nitrogen <input type="checkbox"/> Dissolved reactive phosphorus <input type="checkbox"/> <i>E. coli</i> |

Self-testing

Not applicable if water samples are being sent to the lab for testing.

| Nitrate-nitrogen | |
|---|--|
| Test kit name* <ul style="list-style-type: none"> <input type="checkbox"/> AquaSpex Microtest Nitrate-N <input type="checkbox"/> 0.05 – 0.8 mg/L <input type="checkbox"/> 0 – 4.5 mg/L <input type="checkbox"/> Other (<i>specify details</i>) <hr style="border: 0; border-top: 1px solid black; margin-top: 5px;"/> | Testing location* <ul style="list-style-type: none"> <input type="checkbox"/> Stream-side/field <input type="checkbox"/> At home/inside – to be tested* <input type="checkbox"/> Today <input type="checkbox"/> Tomorrow Sample pre-treatment* <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> Unfiltered <input type="checkbox"/> Filtered </div> |
| Sample dilution performed* <ul style="list-style-type: none"> <input type="checkbox"/> Yes (sample volume used*: _____ mL) <input type="checkbox"/> No | Sample test colour is: <ul style="list-style-type: none"> <input type="checkbox"/> Within measurement range <input type="checkbox"/> Outside the upper measurement range |
| Measurement value 1* _____ mg/L (<i>select the closest measurement value or, if the measurement is between two values, enter the midpoint of the two values</i>) | |
| Second measurement (recommended) <ul style="list-style-type: none"> <input type="checkbox"/> Not made (<i>if selected, go to next indicator measurement</i>) <input type="checkbox"/> Made by same observer <input type="checkbox"/> Made by different observer | |
| Measurement value 2 _____ mg/L | |
| Dissolved reactive phosphorus | |
| Test kit name* <ul style="list-style-type: none"> <input type="checkbox"/> Hanna HI-713 Phosphate Pocket Checker Range:* 0 – 2.5 mg/L Other _____ mg/L <input type="checkbox"/> AquaSpex Microtest Phosphate-P MB + (HS) Range:* 0 – 0.4 mg/L Other _____ mg/L <input type="checkbox"/> Other (<i>specify details</i>) <hr style="border: 0; border-top: 1px solid black; margin-top: 5px;"/> | Testing location* <ul style="list-style-type: none"> <input type="checkbox"/> Stream-side/field <input type="checkbox"/> At home/inside – to be tested* <input type="checkbox"/> Today <input type="checkbox"/> Tomorrow Sample pre-treatment* <div style="display: flex; justify-content: space-between;"> <input type="checkbox"/> Unfiltered <input type="checkbox"/> Filtered </div> |
| Sample dilution performed* <ul style="list-style-type: none"> <input type="checkbox"/> Yes (sample volume used*: _____ mL) <input type="checkbox"/> No | Sample test colour is: <ul style="list-style-type: none"> <input type="checkbox"/> Within measurement range <input type="checkbox"/> Outside the upper measurement range |
| Measurement value 1* _____ mg/L (<i>select the closest measurement value or, if the measurement is between two values, enter the midpoint of the two values</i>) | |
| Second measurement (recommended) <ul style="list-style-type: none"> <input type="checkbox"/> Not made (<i>if selected, go to next indicator measurement</i>) <input type="checkbox"/> Made by same observer <input type="checkbox"/> Made by different observer | |
| Measurement value 2 _____ mg/L | |

| <i>E. coli</i> | |
|---|---|
| Test kit name* <input type="checkbox"/> 3M™ Petrifilm™ <i>E. coli</i> count plates (NIWA SHMAK) – <i>go to Box A</i> <input type="checkbox"/> Aquagenx® CBT EC-TC MPN kit – <i>go to Box B</i> | Sample container type* <input type="checkbox"/> Lab provided sterile container <input type="checkbox"/> Pre-sterilised container <input type="checkbox"/> Other container |
| Box A: Petrifilm™ plate-based method | |
| Water sample testing date* <input type="checkbox"/> On day of sample collection (<i>recommended</i>) <input type="checkbox"/> Day after sample collection <input type="checkbox"/> More than one day after sample collection | Test method(s) used <input type="checkbox"/> Direct plate <input type="checkbox"/> Filtering <input type="checkbox"/> Both direct plate and filtering |
| DIRECT PLATE METHOD Number of direct plates prepared* <input type="checkbox"/> 1 plate <input type="checkbox"/> 2 plates Plate 1 colony count* _____ OR <input type="checkbox"/> Too numerous to count (TNTC) Plate 2 colony count* _____ OR <input type="checkbox"/> Too numerous to count (TNTC) | |
| FILTERING METHOD Plate 1 sample volume used* _____ Plate 1 colony count* _____ <div style="text-align: right;"><input type="checkbox"/> Too numerous to count (TNTC)</div> Plate 2 sample volume used* _____ Plate 2 colony count* _____ <div style="text-align: right;"><input type="checkbox"/> Too numerous to count (TNTC)</div> Which plate option best meets the test requirements* <input type="checkbox"/> Plate 1 <input type="checkbox"/> Plate 2 <input type="checkbox"/> Average of Plate 1 and Plate 2 | |
| Box B: Aquagenx® CBT EC-TC MPN kit | |
| Water sample testing date* <input type="checkbox"/> On day of sample collection (<i>recommended</i>) <input type="checkbox"/> Day after sample collection <input type="checkbox"/> More than one day after sample collection | Sample volume tested (mL)* <input type="checkbox"/> 100 mL (full sample volume) <input type="checkbox"/> 10 mL (10-fold sample dilution) |
| Sample incubation details* <input type="checkbox"/> 35-44.5°C for 20-24 hr (<i>recommended</i>) <input type="checkbox"/> 30-35°C for 20-30 hr <input type="checkbox"/> 25-30°C for 40-48 hr <input type="checkbox"/> Other _____ | Sample incubation time* _____ hr Sample incubation temperature* _____ °C |
| Sample incubation details* <i>Tick the compartments that tested positive for the presence of E. coli – indicated by a blue/green colour.</i> <input type="checkbox"/> Compartment 1 (10 mL) <input type="checkbox"/> Compartment 2 (30 mL) <input type="checkbox"/> Compartment 3 (56 mL) <input type="checkbox"/> Compartment 4 (3 mL) <input type="checkbox"/> Compartment 5 (1 mL) | |

Periphyton

How are you estimating stream bed periphyton cover?*

- ☐ Bankside visual assessment – *go to Box A*
- ☐ Instream stone method – *go to Box B*
- ☐ Instream visual assessment (10 observations, 4 cover categories) – *go to Box C*
- ☐ Instream visual assessment (detailed) – *go to Box D*

Box A: Bankside visual assessment

Can you see some/all of the streambed?*

- ☐ No – high flows/too turbid (*end of periphyton survey*)
☐ Yes – *complete rest of this box*

Stream reach length*

Approximate length of stream reach being assessed? _____ m

Periphyton cover estimate (%)*

From the bank, estimate the percentage cover of each of the three periphyton types below across the visible portion of the streambed. Base your assessment on the average cover across the survey reach.

| | | | | |
|-----------------------------|---|---------------------------------|---------------------------------|-------------------------------|
| Bare rock and/or thin films | <input type="checkbox"/> None/little (<10%) | <input type="checkbox"/> 10-60% | <input type="checkbox"/> >60% | |
| Mat-forming algae | <input type="checkbox"/> None/little (<10%) | <input type="checkbox"/> 10-60% | <input type="checkbox"/> >60% | |
| Filament-forming algae | <input type="checkbox"/> None/little (<10%) | <input type="checkbox"/> 10-30% | <input type="checkbox"/> 30-80% | <input type="checkbox"/> >80% |

Shade available at survey area (%)*

(e.g., percentage of sky visible through canopy)*

- ☐ Unshaded
- ☐ Light shade (<30%)
- ☐ Moderate shade (30-80%)
- ☐ Heavy shade (>80%)

Stream width surveyed (%)*

- ☐ <10% (edge margin)
- ☐ 10-30%
- ☐ 30-60%
- ☐ 60-90%
- ☐ 100% (full width)

Are there *Microcoleus* (toxic cyanobacteria) mats exposed at or near the stream edge?

- ☐ Yes/Likely
- ☐ No
- ☐ Unsure

Box B: Instream stone method

Can you enter the stream to do your assessment?*

- ☐ No – high flows/too turbid (*end of periphyton survey*)
- ☐ Yes – *complete rest of this box AND the three GREY SHADED parts of Box A above*

Periphyton cover estimate (%)*

Working from downstream to upstream, randomly collect 10 stones of >4 cm in width and estimate the cover of each category below to the nearest 10%. If cover is <5% but not 0, enter 0 but you may wish to record this as a comment.

[illegible]

Periphyton *continued...*

Box C: Instream visual assessment - 10 observations, 4 cover categories

Can you enter the stream to do your assessment?*

- ☐ No – high flows/too turbid/unsafe (*end of periphyton survey*)
☐ Yes – *complete rest of this box*

Approximate length of stream reach being assessed?* _____ m

What equipment are you using to estimate cover?*

- ☐ Bathyscope/underwater viewer
☐ Black disc viewer
☐ Metal ring/quadrat on streambed
☐ Naked eye only

How will your 10 observations be made?*

Where possible, at two locations along your stream reach make 5 observations at equal distances across the stream to a maximum depth of 0.6 m. If the stream is very small (e.g., less than 2 m wide), estimate points along a zig-zag path. If the stream/river deepens quickly, estimate points along multiple short cross sections to make 10 observations.

- ☐ 2 cross sections of 5 observations – *go to Box C1*
☐ Zig zag observations across full width of stream – *go to Box C2*
☐ Multiple cross sections near true left bank – *go to Box C2*
☐ Multiple cross sections near true right bank – *go to Box C2*

Box C1: Periphyton cover estimate (%) – 2 cross sections of 5 observations

Working from downstream to upstream, estimate the cover of each category below to the nearest 5% at 5 points along 2 cross sections. If cover is <5% but not 0, enter 5.

What stream bank are you starting each cross section of observations from?*

- ☐ True left bank
☐ True right bank

| CROSS SECTION 1 | Observation 1 | Observation 2 | Observation 3 | Observation 4 | Observation 5 |
|---|---------------|---------------|---------------|---------------|---------------|
| No algae (bare substrate) % | | | | | |
| Thin films (%) | | | | | |
| Mats (%) | | | | | |
| Filaments (%) | | | | | |
| Other – moss, aquatic plants, etc (%) | | | | | |
| <i>Total cover (should add to 100%)</i> | | | | | |
| CROSS SECTION 2 | Observation 1 | Observation 2 | Observation 3 | Observation 4 | Observation 5 |
| No algae (bare substrate) % | | | | | |
| Thin films (%) | | | | | |
| Mats (%) | | | | | |
| Filaments (%) | | | | | |
| Other – moss, aquatic plants, etc (%) | | | | | |
| <i>Total cover (100%)</i> | | | | | |

Periphyton *continued...*

Box C1: *continued*

Shade available at survey area (%)*

(e.g., percentage of sky visible through canopy)*

- ☐ Unshaded
☐ Light shade (<30%)
☐ Moderate shade (30-80%)
☐ Heavy shade (>80%)

Stream width surveyed (%)*

- ☐ <10% (edge margin)
☐ 10-30%
☐ 30-60%
☐ 60-90%
☐ 100% (full width)

Are there *Microcoleus* (toxic cyanobacteria) mats exposed at or near the stream edge?*

- ☐ Yes/Likely
☐ No
☐ Unsure

Box C2: Periphyton cover estimate (%) – zig zag or more than 2 cross sections

Working from downstream to upstream, estimate the cover of each category below to the nearest 5% at 10 points in the stream. If cover is <5% but not 0, enter 5.

What stream bank are you starting each cross section of observations from?*

- ☐ True left bank
☐ True right bank

| | Obs. 1 | Obs. 2 | Obs. 3 | Obs. 4 | Obs. 5 | Obs. 6 | Obs. 7 | Obs. 8 | Obs. 9 | Obs. 10 |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| No algae (bare substrate) % | | | | | | | | | | |
| Thin films (%) | | | | | | | | | | |
| Mats (%) | | | | | | | | | | |
| Filaments (%) | | | | | | | | | | |
| Other – moss, aquatic plants, etc (%) | | | | | | | | | | |
| <i>Total cover (should add to 100%)</i> | | | | | | | | | | |

Shade available at survey area (%)*

(e.g., percentage of sky visible through canopy)*

- ☐ Unshaded
☐ Light shade (<30%)
☐ Moderate shade (30-80%)
☐ Heavy shade (>80%)

Stream width surveyed (%)*

- ☐ <10% (edge margin)
☐ 10-30%
☐ 30-60%
☐ 60-90%
☐ 100% (full width)

Are there *Microcoleus* (toxic cyanobacteria) mats exposed at or near the stream edge?*

- ☐ Yes/Likely
☐ No
☐ Unsure

Periphyton *continued...*

Box D: Instream visual assessment – detailed

Can you enter the stream to do your assessment?*

- ☐ No – high flows/too turbid/unsafe (*end of periphyton survey*)
☐ Yes – *complete rest of this box*

Approximate length of stream reach being assessed?* _____ m

What equipment are you using to estimate cover?*

- ☐ Bathyscope/underwater viewer
☐ Black disc viewer
☐ Metal ring/quadrat on streambed
☐ Naked eye only

How will your 20 observations be made?*

Where possible, make 10 observations along 2 cross sections, or 5 observations along 4 cross sections, at equal distances across the stream to a maximum depth of 0.6 m. If the stream is very small (e.g., less than 2 m wide), estimate periphyton cover at 10 observation points along a zig-zag path. If you are limited to within 2 m of the river edge before the water deepens, estimate cover at 10 points along this margin to make 10 observations.

- ☐ 2 cross sections of 10 observations – *complete grey shaded section below and Box D1*
☐ 4 cross sections of 5 observations – *complete grey shaded section below and Box D2*
☐ Zig zag of 10 observations across full width of stream – *complete grey shaded section below and Box D3*
☐ 10 observations along the true right bank – *complete grey shaded section below and Box D3*
☐ 10 observations along the true left bank – *complete grey shaded section below and Box D3*

Shade available at survey area (%)*

(e.g., percentage of sky visible through canopy)*

- ☐ Unshaded
☐ Light shade (<30%)
☐ Moderate shade (30-80%)
☐ Heavy shade (>80%)

Stream width surveyed (%)*

- ☐ <10% (edge margin)
☐ 10-30%
☐ 30-60%
☐ 60-90%
☐ 100% (full width)

Are there *Microcoleus* (toxic cyanobacteria) mats exposed at or near the stream edge?*

- ☐ Yes/Likely – continue to cyanobacteria section below
☐ No – this part of the survey ends
☐ Unsure

Enter any comments you wish to record about periphyton cover

Periphyton *continued...*

Box D1: Periphyton cover estimate (%) – 2 cross sections of 10 observations

Working from downstream to upstream, estimate the cover of each category below to the nearest 5% at 10 points along 2 cross sections. If cover is <5% but not 0, enter 5.

What stream bank are you starting each cross section of observations from?

- ☐ True left bank
- ☐ True right bank

[illegible]

Periphyton *continued...*

Box D2: Periphyton cover estimate (%) – 4 cross sections of 5 observations

Working from downstream to upstream, estimate the cover of each category below to the nearest 5% at 5 points along 4 cross sections. If cover is <5% but not 0, enter 5.

What stream bank are you starting each cross section of observations from?

- ☐ True left bank
- ☐ True right bank

[illegible]

Periphyton *continued...*

Box D3: Periphyton cover estimate (%) – zig zag or 10 near-bank observations

Working from downstream to upstream, estimate the cover of each category below to the nearest 5% at 10 points. If cover is <5% but not 0, enter 0 but you may wish to note in the comments that there was some cover.

What stream bank are you starting each cross section of observations from?

- ☐ True left bank
- ☐ True right bank

[illegible]

[illegible]

Deposited fine sediment

How are you estimating streambed sediment cover?*

- ☐ Bankside visual assessment – go to Box A ☐ Instream visual assessment – go to Box B

Box A: Bankside visual assessment cover

From what stream bank are you assessing sediment cover?*

- ☐ True left bank
☐ True right bank

Can you see some/all of the streambed?*

- ☐ No – high flows/too turbid (*end of sediment cover survey*)
☐ Yes – *complete rest of Box A*

What stream habitat types are you assessing?*

- ☐ Run habitat only – *complete Box A1*
☐ All riffles, runs and pools present in the survey reach
– *complete Box A2 AND the grey shaded parts of Box A1*

Stream reach length*

Approximate length of stream reach
being assessed? _____ m

Box A1: Run habitat

Fine sediment cover estimate in run habitat (%)*

From the bank, estimate the percentage of fine sediment (< 2 mm in size) covering run habitat. Base your assessment on the average cover present in visible run habitat across the length of the survey reach (e.g., 20-50 m). Estimate to nearest 10%.

Approximately what amount of the survey reach is run habitat (%)?*

- ☐ <25%
☐ 25-50%
☐ 50-75%
☐ >75%
☐ 100% (i.e., no riffle or pool habitat present)

Stream width surveyed (%)*

- ☐ <10% (edge margin)
☐ 10-30%
☐ 30-60%
☐ 60-90%
☐ 100% (full width margin)

Enter any comments you wish to record about fine sediment cover

Box A2: All habitats

Fine sediment cover estimate in all habitats (%)*

From the bank, estimate the average percentage of fine sediment (< 2 mm in size) covering the visible portion of each habitat type across the length of the survey reach (e.g., 20-50 m). Estimate to the nearest 5% cover (0, 5, 10, etc.)

| Habitat Type | Riffle | Run | Pool | Total |
|--------------------|--------|-----|------|-------|
| Habitat length (m) | | | | |
| Sediment cover (%) | | | | |

| |
|--|
| Deposited fine sediment <i>continued...</i> |
| Box B: Instream visual cover assessment |
| <p><i>This assessment is made in wadable "run" areas (e.g., up to 0.6 m deep provided the current is not too swift).</i></p> <p>Can you enter the stream to do your assessment?*</p> <p><input type="checkbox"/> No – high flows/too turbid/unsafe (<i>end of sediment cover survey</i>)</p> <p><input type="checkbox"/> Yes – <i>complete rest of Box B</i></p> |
| <p>Stream reach length*</p> <p>Approximate length of stream reach being assessed? _____ m</p> |
| <p>Approximately what amount of the survey reach is run habitat (%)?*</p> <p><input type="checkbox"/> <25%</p> <p><input type="checkbox"/> 25-50%</p> <p><input type="checkbox"/> 50-75%</p> <p><input type="checkbox"/> >75%</p> <p><input type="checkbox"/> 100% (i.e., no riffle or pool habitat present)</p> |
| <p>What equipment are you using to estimate cover?*</p> <p><input type="checkbox"/> Bathyscope/underwater viewer</p> <p><input type="checkbox"/> Black disc viewer</p> <p><input type="checkbox"/> Metal ring/quadrat on streambed</p> <p><input type="checkbox"/> Naked eye only</p> |
| <p>How will your 20 observations be made?*</p> <p><i>Where possible, set 5 cross sections with 4 observations at equal distances across the stream (to a maximum depth of 0.6 m). If the stream is very small (e.g., less than 2 m wide), estimate points along a zig-zag path. If the stream deepens quickly, estimate points along multiple short transects to make at least 10 observations.</i></p> <p><input type="checkbox"/> 5 cross sections of 4 observations – <i>complete grey shaded section below and Box B1</i></p> <p><input type="checkbox"/> 2 cross sections of 10 observations – <i>complete grey shaded section below and Box B2</i></p> <p><input type="checkbox"/> Zig zag observations across full width of stream – <i>complete grey shaded section below and Box B3</i></p> <p><input type="checkbox"/> Multiple cross sections along the true left bank – <i>complete grey shaded section below and Box B3</i></p> <p><input type="checkbox"/> Multiple cross sections along the true right bank – <i>complete grey shaded section below and Box B3</i></p> |
| <p>Stream width surveyed (%)*</p> <p><input type="checkbox"/> <10% (edge margin)</p> <p><input type="checkbox"/> 10-30%</p> <p><input type="checkbox"/> 30-60%</p> <p><input type="checkbox"/> 60-90%</p> <p><input type="checkbox"/> 100% (full width margin)</p> |
| <p>Enter any comments you wish to record about fine sediment cover</p> |

Deposited fine sediment *continued...*

Box B1: 5 cross sections of 4 observations

Fine sediment cover estimate (%)*

Working from downstream to upstream, estimate the cover of fine sediment (<2 mm in size) in increments of 1, 5, 10, 15, 20... 100% at 5 points along 4 cross sections.

What stream bank are you starting each cross section of observations from?*

☐ True left bank ☐ True right bank

| | Cross section 1 | Cross section 2 | Cross section 3 | Cross section 4 |
|-------------------|-----------------|-----------------|-----------------|-----------------|
| Observation 1 (%) | | | | |
| Observation 2 (%) | | | | |
| Observation 3 (%) | | | | |
| Observation 4 (%) | | | | |
| Observation 5 (%) | | | | |

Box B2: 2 cross sections of 10 observations

Fine sediment cover estimate (%)*

Working from downstream to upstream, estimate the cover of fine sediment (<2 mm in size) in increments of 1, 5, 10, 15, 20... 100% at 10 points along 2 cross sections.

What stream bank are you starting each cross section of observations from?*

☐ True left bank ☐ True right bank

| | Cross section 1 | Cross section 2 | |
|--------------------|-----------------|-----------------|--|
| Observation 1 (%) | | | |
| Observation 2 (%) | | | |
| Observation 3 (%) | | | |
| Observation 4 (%) | | | |
| Observation 5 (%) | | | |
| Observation 6 (%) | | | |
| Observation 7 (%) | | | |
| Observation 8 (%) | | | |
| Observation 9 (%) | | | |
| Observation 10 (%) | | | |

Box B3: 2 cross sections of 10 observations

Fine sediment cover estimate (%)*

Working from downstream to upstream, estimate the cover of fine sediment (<2 mm in size) in increments of 1, 5, 10, 15, 20... 100% at 10 points in the stream.

What stream bank are you starting each cross section of observations from?*

☐ True left bank ☐ True right bank

| | Cross section 1 | Cross section 2 | |
|--------------------|-----------------|-----------------|--|
| Observation 1 (%) | | | |
| Observation 2 (%) | | | |
| Observation 3 (%) | | | |
| Observation 4 (%) | | | |
| Observation 5 (%) | | | |
| Observation 6 (%) | | | |
| Observation 7 (%) | | | |
| Observation 8 (%) | | | |
| Observation 9 (%) | | | |
| Observation 10 (%) | | | |